

Shanghai Xizhi Technology Co., Ltd.

Shareholders Communication Policy

(Applicable after the Issuance and Listing of H Shares)

1. Introduction

- 1.1 The provisions set out in this Policy are intended to establish the principles relating to communication between Shanghai Xizhi Technology Co., Ltd. (the “**Company**”) and its shareholders (the “**Shareholders**”), with the objective of ensuring equal, timely, effective, transparent, accurate and open communication between the Company and the Shareholders.

2. General Policy

- 2.1 The principal channels through which the Company communicates information to Shareholders are: the Company’s interim reports, annual reports, quarterly reports (if proposed to be published), annual Shareholders’ meetings and other Shareholders’ meetings that may be convened. All disclosures submitted to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), as well as corporate communications and other corporate publications of the Company, will be published on the website of the Stock Exchange at www.hkexnews.hk and on the Company’s website at www.xztech.ai.

3. Communication Channels

Shareholders’ Enquiries

- 3.1 The Company has disclosed its contact details on its website to enable Shareholders to make any enquiries regarding the Company.
- 3.2 If Shareholders have any enquiries relating to their shareholdings, they should contact the Company’s Hong Kong Share Registrar, whose details are as follows:

Name	Tricor Investor Services Limited
Address	17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong

- 3.3 Shareholders may at any time request the Company’s publicly available information.

Corporate Communications

- 3.4 Corporate communications (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) include, but are not limited to: (i) directors’ reports and annual accounts together with auditors’ reports; (ii) interim reports; (iii) notices of meetings; (iv) listing documents; (v) circulars; and (vi) proxy forms.
- 3.5 Corporate communications of the Company will be published on the HKExnews website (www.hkexnews.hk) in a timely manner in accordance with the Listing Rules. Corporate communications will be provided to Shareholders and non-registered holders of the Company’s securities in both Chinese and English (or in a single language, if permitted) in a timely manner in accordance with the Listing Rules. Shareholders and non-registered holders of the Company’s securities shall be entitled to elect the language version (Chinese or English) of corporate communications or the means of receipt (in printed form or by electronic means).
- 3.6 To facilitate timely and effective communication, Shareholders are advised to provide their contact information, particularly email addresses, to the Company’s Hong Kong Share Registrar.

Company Website

- 3.7 The Company’s website provides Shareholders with information about the Company, including its principal business activities and the latest developments of the Company and its subsidiaries (the “**Group**”). The website also provides information relating to the corporate governance of the Group, as well as the structure and functions of the Board of the Company and its committees.
- 3.8 Following the approval of results by the Board, the Company shall publish its results announcement on the websites of the Stock Exchange and the Company. The results announcement shall include the results and business performance of the Group, the proposed dividend distribution (if any) and specific information on the closure of the register of members, as well as other information required to be disclosed under the Listing Rules from time to time.
- 3.9 Information submitted by the Company to the Stock Exchange and published on the Stock Exchange’s website will also be published on the Company’s website promptly. Such information includes, but is not limited to, interim reports, annual reports, quarterly reports (if proposed to be published), announcements, circulars, notices of Shareholders’ meetings and related explanatory documents (if any), and other information required to be disclosed under the Listing Rules from time to time.

- 3.10 Press releases issued by the Company from time to time are also available on the Company's website.
- 3.11 Information on the Company's website will be updated regularly.

Shareholders' Meetings

- 3.12 Shareholders' meetings provide an opportunity for constructive communication between the Company and Shareholders. Shareholders are encouraged to attend Shareholders' meetings in person. If they are unable to attend, they may appoint a proxy to attend and vote at the meeting on their behalf.
- 3.13 The Company will make appropriate arrangements at Shareholders' meetings to encourage Shareholder participation.
- 3.14 For annual Shareholders' meetings, the Company shall give notice to all registered Shareholders, together with the relevant circular and proxy form, 21 days prior to the meeting. For extraordinary Shareholders' meetings, notice shall be given 15 days or 10 business days prior to the meeting (whichever is longer and excluding the date of dispatch of the notice and the date of the meeting). The notice shall specify the matters to be considered at the meeting and the date and venue of the meeting. The proxy form shall be provided to enable Shareholders to appoint a proxy to attend and vote at the Shareholders' meeting.
- 3.15 Where appropriate or required, members of the Board, in particular the chairmen of the Board's committees or their delegates, relevant senior management and the external auditors shall attend Shareholders' meetings to answer questions from Shareholders.
- 3.16 The Company will review the procedures of Shareholders' meetings from time to time to ensure compliance with the Articles of Association, the Listing Rules and applicable PRC laws, and to follow good corporate governance practices. Separate resolutions on each substantive matter shall be proposed at Shareholders' meetings for voting. Unless a resolution relates purely to procedural or administrative matters of the Shareholders' meeting, the chairman of the Shareholders' meeting shall propose that voting on the resolution be conducted by way of poll in accordance with the Articles of Association. Scrutineers and vote counters shall be appointed at the Shareholders' meeting. After the conclusion of the Shareholders' meeting, the poll results will be published on the Company's website and the website of the Stock Exchange.

4. Miscellaneous

- 4.1 This Policy shall take effect upon consideration and approval by the Board and shall become effective and implemented from the date on which the Company completes its initial public offering of overseas listed shares (H Shares) and their listing on the Main Board of the Hong Kong Stock Exchange.
- 4.2 The interpretation of this Policy shall be vested in the Board.